CASC / ACÉC Newsletter

Canadian Association for Studies in Cooperation (CASC) L'Association Canadienne pour les Etudies sur la Cooperation



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Save the Date

CASC/ACÉC Annual Conference

Date: June $2^{nd} - 4^{th}$, 2015

Location: University of

Ottawa, Ottawa, ON

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President's Message

As another CASC conference approaches, it is an opportune time to reflect on some developments in CASC in recent years (and some possible future directions).

CASC, as we all know, has never been a typical academic professional association. The most obvious distinguishing feature has been our object of study, namely co-operatives and cooperation. Our members have always had close ties with individual co-operatives, cooperative networks and apex bodies. Indeed, Ian MacPherson, one of the founders of CASC served as the first president of Canadian Cooperative Association. This year, CASC has formalized its relationship with the co-operative sector in an important way, by becoming a voting member of Co-operatives and Mutuals Canada (CMC). This new relationship is symbolized in the choice of the keynote speaker for our conference this year, Leo Leblanc, the president of the Board of the CMC. As an initial contribution to the organization, CASC will introduce a resolution at the AGM of CMC proposing a needs assessment for the higher education programs in the sector, and the commissioning of a report (with concrete policy proposals) based upon the needs assessment.

Second, CASC has had a diverse membership, which extends beyond full-time academics to include students, practitioners, members of apex bodies, government officials, and members of NGOs and foundations. This diversity is regularly reflected in the sessions at the CASC conference. This year at CASC we will be working with le Conseil Québécois de la Coopération et la Mutualité (CQCM), the Ontario Co-operative Association (On Co-op) and the CMC to organize a full day of sessions which bring together practitioners researchers to discuss the needs of the sector. Also, CASC has been supporting CMC and Industry Canada in the organization of a Public Policy Workshop on co-operatives, which will take place June 5th.

An additional significant feature of CASC is that by nature it is an interdisciplinary organization. Our members have training in a wide field of interdisciplinary disciplinary and Moreover, we acknowledge that other fields of study can and do contribute to the study of cooperatives. For this reason, in recent years we have sponsored joint sessions with the Canadian Association of Food Studies (CAFS), the Canadian Association for Studies in International Development (CASID). and Association for Non-profit and Social Economy Research (ANSER). This tradition will continue at our 2015 Conference.

Another trend in CASC have been the development over the last decade of educational programs in cooperative studies at different institutions. More recently, an important dialogue has begun among these programs, and with members in the sector, about how they can cooperate more closely to better meet the needs of the sector. This year at CASC, we will continue this discussion as we attempt to engage in more strategic planning for the higher education needs of the sector.

CASC has also been characterized by its "engaged" membership. Many members are actively involved in co-operatives – as members, as employees, as board members and even as cooperative developers. There has been an increasing recognition in CASC, and the broader co-op sector, that universities and colleges represent an important site for co-operative development. It is a place where many youth come into contact with co-operatives for the first time and, as such, provides a prime location for co-operatives in many sectors to recruit new members. This includes not only conventional student co-operatives (in housing, bookstores, etc.), but also financial co-operatives, local food co-operatives, etc. Universities and colleges are also a key site for learning about co-operatives, not only in conventional classroom situations

but also through experiential education For these reasons, universities and programs. colleges also constitute a strategic site for intercooperation, both among various forms of cooperatives and between cooperatives and other organizations with similar values, including student clubs and associations, as well faculty and staff associations. This year at CASC we will be organizing discussions on the strategic role of universities and colleges and the importance of inter-cooperation for achieving strategic goals.

A lot of co-operation has gone into planning this year's conference. We are appreciative of all the support provided CQCM, On Co-op and CMC (especially by Cécile Pachocinski, Mark Ventry and David Flemming). Special thanks go to Fiona Duguid (our conference co-ordinator) and Claude-Andre Guillotte who have been tireless in their efforts to make this year's conference bigger and better than ever! We look forward to seeing you all in Ottawa, June 2nd–4th!

Darryl

CASC Merit Award Nominations

Do you know a deserving CASC/ACÉC member?

The CASC board would like to invite you to submit nominations for the 2015 CASC Award of Merit. The award is to recognize an individual's outstanding leadership and contributions to the field of co-operative studies, their mentorship of students and others in understanding the intricate workings of co-operatives, and to acknowledge their ongoing support of CASC.

CASC recognizes that we have many leaders in our midst who have contributed in a variety of ways to raising the profile of co-operatives and co-operative studies through their research on the co-op model.

The award is one way to recognize the contribution researchers make to addressing the real life challenges cooperators face, documenting insights, and chronicling the vibrant growth of the movement. Past winners of the award include Alain Roy, Jack Quarter, Ian MacPherson, Lou Hammond Ketilson, Leslie Brown, Sonja Novkovic, Greg MacLeod, and Marie Bouchard, and Daniel Cote.

The deadline for nominations is May 10, 2015. Please email Darryl Reed at dreed@yorku.ca, providing the individual's name and a short statement explaining your reasons for the nomination. The award will be presented at the banquet on June 4 in Ottawa.

CASC-ACEC Conference 2015 University of Ottawa, Ontario | June 2nd – 4th 2015

CASC Conference 2015: It's Jam Packed!

Fiona Duguid

CASC Programme Committee Chair

The CASC conference programme committee is excited to present to you CASC 2015 – Co-operatives: A Capital Idea! A jam-packed programme has been put together for you.

As usual the conference features individual paper sessions and pre-formed panels; as well this year more submissions were made to the roundtable and workshop options. These offer participants the opportunity for more interaction and participation. New to CASC this year are the presentations from the call for co-operative case studies. This session looks to be exciting with case studies on credit unions, sustainable development, and new worker co-ops.

Joining CASC this year is the students' case study competition being hosted by the Centre for the Study of Co-operatives (USASK). On June 2, 12 students from universities across Canada and the US will come together to compete in a co-op case study writing competition. Audra, co-ordinator of the student case study competition, says, "The CHS Foundation, our funder for this event, sees the Students' Case Study Competition as a way to have students move from theory to practice by working on the real life problems that often present themselves in co-operatives. It should also be noted that the term case competition is a bit of a misnomer, as we didn't want teams competing. They are all winners because they were selected to participate, received a bursary and get to work through a case with experts from the Centre for the Study of Co-operatives. We wanted this to be a really positive experience for the students a kind of welcome to the co-op club".

The joint sessions with other associations have far surpassed the minimum this year. On June 2, CASC will work with the Canadian Association for Food Studies (CAFS) to begin the morning with a panel on sustainable farming in the National Capital region. Following this are individual papers on co-operatives and food security. The lunch time will be spent enjoying a PWYC lunch to support a local food co-op, the West End Well, while discussing the evolution of a national food federation.

CASC's three joint sessions with Canadian Association for the Study of International Development (CASID) also look to be stimulating. The individual papers promise to be provocative and diverse. A featured project funded by International Development Research Council (IDRC) spans Tanzania, Rwanda, Uganda, and Canada.

CASC is happy to announce that Interdisciplinary Funding offered by the Federation of Social Sciences and Humanities was garnered to support practitioners and international colleagues for the CAFS and CASID joint sessions. Many thanks to the Federation.

Last but not least, we continue to work closely with our sister association, the Association for Nonprofit and Social Economy Research (ANSER). We have seven individual paper sessions and panels with them this year focusing on a cross section of common research interests. We are also looking forward to our joint banquet

and night of awards.

We are also hosting along with ONCoop, CQCM, CMC, and Credit Unions Central of Canada (CUCC) our second annual Practitioner Day at CASC. Building on the theme of capital, the practitioner sessions revolve around four forms of capital – financial, human, natural, and community. Throughout the day on June 4, we will have four interactive sessions led off by panelists with expertise on the theme and followed by moderated discussion. We welcome our practitioner friends to the conference.

The conference will culminate with a keynote

delivered by Leo LeBlanc, president of Cooperatives and Mutuals Canada and an executive with 35 years of experience with Coop Atlantic. Participants will have the opportunity to hear his reflections and thoughts on capital ideas.

With 2015 being the final year of the Measuring the Co-operative Difference Research Network (SSHRC, CURA funding), the CASC programme is especially robust. We are happy to be able to provide simultaneous translation for June 3 and 4th thanks to Co-operatives and Mutuals Canada (CMC).

Looking forward to learning, sharing, and networking with you in Ottawa from June 2-5, 2015.

CASC/ACÉC Keynote Speaker: Leo Leblanc



President, Cooperatives and Mutuals Canada (CMC), and Vice-President, Human Resources and Corporate Affairs, Co-op

Atlantic, Leo LeBlanc has been with Co-op Atlantic since 1978 and held executive positions in a number of departments. Responsible also at Co-op Atlantic for public relations and government affairs, Mr. LeBlanc is expert in governance and frequent leader of courses and workshops for directors.

In addition to his leadership roles at CMC and Co-op Atlantic, Mr. LeBlanc has also worked as a consultant to various co-operatives in the Democratic Republic of the Congo, West Africa, and the Northwest Territories.

Leo LeBlanc holds a bachelor's degree and master's degree in Business Administration from the University of Moncton, where he also lectured for 12 years. His knowledge and considerable experience in the fields of human relations, the development of cooperatives, and the development of business enterprises in general.is vast and varied.

Leo LeBlanc will present as the final speaker on Co-op Practitioner Day, June 4, bringing together co-operative practitioners, administrators, educators, and researchers to reflect on the practice of the sector and how they can collaborate more successfully in supporting co-operatives in meeting the needs of their (existing and potential) members.

In line with the theme of the conferences, the day is organized around the different capital resources that are an essential part of all well-functioning co-operatives.

The Canadian Co-op GIS Database coming soon...

Tim Petrou

This summer at the 2015 CASC Conference, cooperators will have the unique opportunity to participate in an interactive workshop exploring how co-operative studies can make use of open data and Information Geographic Systems (GIS). The workshop takes its cues from a multi-year project that has endeavoured to map the co-operative difference. Nearly all of the provinces have reported in and a national interactive map of Canadian co-ops will soon be made available. By using open source platforms and public data sets, we are able to study co-operatives from a whole new perspective—quite literally a bird's eye perspective! But there is much more to GIS than simply mapping. Regional trends, time sequence analyses, and a completely new suite of statistical vantage points will empower future researchers to get a glimpse of Canadian co-ops in a whole new light.

Underlying this novel technology is a database that has been built to collect and aggregate co-operative information. Since the activities of Canadian co-ops encompass a vast and diverse spectrum, it is infamously difficult to study Canadian co-ops as a single sector. Despite all of this diversity every Canadian co-op has at least one attribute in common—each has an address. A GIS has the potential to house all sorts of attribute information

that might correspond to any given co-operative, co-operative sector, or territory. GIS are unique because these systems are built around the single common attribute, that being a geo-spatial coordinate. We can add further attributes such as the "kinds" of co-operatives, membership characteristics, financial data, or environmental data. The possibilities are limited only by what can be measured, empirically or otherwise. All or any of these data can be subjected to statistical and spatial analysis resulting in the production of infographics, charts, or other metrics that visualize complex and multi-faceted analytics in a way that makes them accessible to everyone.

At this year's CASC Conference in Ottawa, we will be hosting a more detailed discussion and further demonstrating the possibilities that GIS opens up for co-operative studies. It will also mark the official launch of the first Canadian Co-op GIS database. Our database will be free to access and free to use as a repository for Canadian co-op data. The aim is to gain support for this initiative by providing ongoing and open access to co-operative data while building the depth and richness of this resource through facilitating future co-operative studies and encouraging researchers to contribute new attribute information for future reference.

We hope to see you in Ottawa and are excited to be bringing GIS to Canadian co-operators.

Co-operatives – Capital Idea(s)!

OTTAWA UNIVERSITY/UNIVERSITÉ D'OTTAWA, JUNE 2-4, 2015

Tuesday, June 2, 2015

| Time | Session | Event | Presenter | Affiliation | | | |
|--------|------------------------------|---|-----------------------------------|--|--|--|--|
| 8:30 - | A1: Panel | CAFS/CASC Joint Session: What Makes C | ommunity Food an | d Farming in | | | |
| 10:30 | (Louis | Ottawa Sustainable? | | | | | |
| | Pasteur, | (Chair: Patricia Ballamingie) | | | | | |
| | Room 155) | | Moe Garahan | Just Food | | | |
| | | | Jason Gray | Ottawa Food Bank | | | |
| | | | Steph Kittmer | West End Well | | | |
| | | | David Burnford | Riverglen Biodynamic Farm | | | |
| | | | Phil Mount | Centre for Sustainable Food Systems | | | |
| | | | Hannah Renglich | LOFC | | | |
| | A2: Papers | Co-ops and Communities on the Margins (C | Chair: Isobel Findla | y) | | | |
| | (Demarais, Room 6160) | Cooperatives, Social Capital and the Economy of Safety | Judith Harris Bernice Cyr | University of Winnipeg Native Women's Transition Centre | | | |
| | | Cooperatives at the Crossroads: Transforming Communities or Gentrifying Communities | Jessica Gordon Nembhard | John Jay College CUNY | | | |
| | | Fair Trade Producer Co-operatives and Public Policy Initiatives in Latin America | Darryl Reed Patrick Clark | York University Carleton University | | | |
| | A3: Papers | Co-operatives: Impact and Implications (Cha | air:) | | | | |
| | (Demarais, Room 11161) | An Assessment Framework for Demutualization and Co-operative Conversions | Murray Fulton Jean Pierre Girard | University of Saskatchewan University of Quebec | | | |
| | | Cooperative Lenders and Dodd Frank Compliance within Real Estate Lending: Cost Implications | Gregory McKee Albert Kagan | N. Dakota State University Offutt School of Business, Concordia College | | | |

| | | Economic Impact of the Co-operative Sector in Canada – Final Report and Update | George Karaphillis Fiona Duguid Alicia Lake | Cape Bretor University MCRDN MCRDN |
|-----------------|--|---|--|--|
| | A4: Panel | Exploring online information landscape of co | , - | |
| | (Desmarais, Room | | Roger Gillis | Mount Saint Vincent |
| | 8143) | | Katherine Kitching | MCDRN |
| | | | David Fleming | CMC |
| 10:00- 10:30 | | BREAK | | |
| 10:30- | B1: Papers | CAFS/CASC Joint Session: Food and Co-o | ` ` | |
| 12:00 | (Louis Pasteur, Room 155) | Co-operatives promoting community development through food access and skills programs. | Simon Berge Wayne Caldwell | University of Guelph University of Guelph |
| | | Alternatives to Private Third Party Certification in Ecuador: A New Role for Public Policy in Agricultural Certification? | Patrick Clark | Carleton University |
| | | Co-operation with Cows: Reinventing the Prairie Grazing Commons | Michael Gertler JoAnn Jaffe | University of Saskatchewan University of Regina |
| | | Cultivating Alliances: The Local Organic Food Co-ops Network | Jennifer Sumner Cassie Wever | OISE/ U of T York University |
| | B2: Panel (Demarais, | Comparative Co-operative Law (Chair: Tim Petrou) | | |
| | Room 11161) | | Aarohi Kumar | Carleton University |
| | | | Troy Dixon | MCRDN |
| | | | Etienne Fouquet | University of Sherbrooke |
| | B3: Workshop (Demarais, Room 8143) | Diagnosing Contradictions of/through Cooperation | Justin Ellerby | Cape Breton University |
| | B4: Paper (Demarais, | Co-operative Trends (Chair: Gregory McKee) | | |
| | Room 6160) | Reflections on Housing and the Cooperative Difference | Catherine Leviten-Reid | Cape Breton University |
| | | The return of cooperative housing, emerging models | Claudia Sanchez Bajo | University of Pavia |

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|----------------|--|--|--|--|
| | | Patronage dividend – an old concept with new clothes | Daniel Cote | HEC |
| 2:00 - 1:45 | C1: Roundtable (Bioscience, Room 200A&H) | CASC/CAFS Lunch Panel – Nationally Net Federation for Food Sovereignty Moderator: Hannah Renglich, Local Organic (Lunch PWYC from West End Well Co-opera Panelists: Denyse Guy (Co-operatives and Mu (Food Secure Canada) | Food Co-operative ative) | Network |
| | C2: Workshop (Demarais, Room 8143) | Student Case Study Workshop Lunch | | |
| 2:00 - 3:30 | D1: Workshop (Demarais, Room 8143) | Student Case Study | | |
| | D2: Papers | Co-operative Case Studies (Chair:) | | |
| | (Demarais Room 6160) | Bridging the Gap: The Potential of Justice Tourism in Contributing to Sustainable Development in Montero, Peru | Chantal Marie Hanson | University of Ottawa |
| | | | Learning in Struggle: Argentina's New Worker Cooperatives as Transformative Learning Organizations | Marcelo Vieta |
| | | Better Together? the Case of iNova's Merger | Daphne Rixon | Saint Mary's University |
| | D3: Papers | Sustainability Papers (Chair:) | | |
| | (Demarais, Room 11161) | Greening together?: Exploring the relationship between highly participative workplaces and ecological (less-un)sustainability | Justin Ellerby | Cape Breton University |
| | | Sustainability Accounting Systems and the Obstacles to Implementation for Ontario's Co-operatives | Andrius Ragainis | York University |
| | | Reporting on the Relationship of Organizations with their Communities – Is there a Co-operative Difference in what is Measured and Reported from that of Investor-Owned Corporations? | Elizabeth Hicks Leslie Brown | Mount Saint Vincent Mount Saint Vincent |
| 3:30- 3:45 | | BREAK | | |
| 3:45- 5:15 | E1 (Demarais, Room 11161) | CASC Annual General Meeting | | |

| | E2 (Demarais, Room 8143) | Student Case Study Workshop |
|--------|-----------------------------------|----------------------------------|
| 5:15 - | ART 509 | CASC Reception |
| 7:30 | | Student Case Study presentations |
| 7.30 | | Student Case Study presentations |

Wednesday, June 3, 2015

| W Eu | nesuay, Ju | ne 3, 2015 | | |
|--------|---------------|---|------------------|--|
| 9:00 - | F1: Papers | Contemporary Research on Co-operatives | | |
| 10:30 | 1 | (Chair: Catherine Leviten-Reid) | | |
| | | Simultaneously translated | | |
| | | Simulaticously translated | Jocelyn | Université de |
| | 00.11 | La transformation de la culture | _ | |
| | 90 U, | organisationnelle d'une caisse Desjardins | Champagne | Sherbrooke |
| | Room 140 | | Racine | |
| | | Stratégie des grandes coopératives agricoles: | Claude-Andre | Université de |
| | | état des lieux | Guillotte | Sherbrooke |
| | | | | 02202030 |
| | | « La charge identitaire des coopératives » : | Anne-Marie | Université de |
| | | recherche théorique sur la contribution des | Merrien | Sherbrooke |
| | | coopératives à la reconnaissance identitaire | | |
| | | des individus et des collectivités. | | |
| | F2: Panel | CASC and ANSER joint session: Informal L | earning and Comn | nunity |
| | 2 2 1 2 02202 | Engagement in Social Housing and Co-opera | | |
| | ART, | | Daniel | Arizona State |
| | Room 318 | | Schugurensky | University |
| | | | Karsten Mundel | U of Alberta, |
| | | | Fiona Duguid | Athabasca |
| | | | Tiona Dagaia | MCDRN |
| | | | Erica McCollum | University of |
| | | | Behrang | British Columbia |
| | | | Foroughi | Arizona State |
| | | | 1 010 ugiii | University |
| | | | Manuel | Chivelony |
| | | | Larrabure | OISE/U of T |
| | | | Marcelo Vieta | 01027 0 01 1 |
| | | CASID/CASC Joint Session: Co-operatives | | Experiences |
| | | (Chair: Justin Ellerby) | | |
| | F3: Papers | Co-operatives and 21st Century | Hasmet Uluorta | Trent University |
| | 10.1 mp 010 | Globalization: Learnington Canada and | | |
| | | Girgarre Australia | | |
| | Simard, | Adventures in International Evaluation: | Anna Brown | Canadian Co- |
| | Room 221 | Measuring the Impact of Co-operative | | operative |
| | | Development | | Association |
| | | | | |
| | | Effectiveness of the Cooperative | Olivia Ann | Bataan Peninsula |
| | | Management practices in the province of | Siccion | State University |
| | | Bataan | | , and the second |
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|--------------------|--------------------------------------|---|--|---|--|--|
| 10:30- 10:45 | | BREAK | | | | |
| 10:45- 12:15 | G1: Papers 90 U, | ANSER/CASC Joint Session: Co-operative Trends and Innovations (Chair: Claude-Andre Guillotte) Simultaneously translated | | | | |
| | Room 140 | Une coopérative de service qui ne vend pas de service » : le paradoxe de l'Accorderie, coopérative de solidarité | Myriam Michaud Luc Audebrand | Université Laval Université Laval | | |
| | | Analyse des impacts des rétroactions des jeunes rencontrés sur les intervenants bénévoles du GRIS-Montréal | Olivier Vallerand Marie-Peir Petit Gabrielle Richard Marie Houzeau | GRIS-Montreal, Universite Lavel | | |
| | | L'éducation, au coeur du modèle coopératif : Évolution et développement historique du 5e principe cooperative | Myriam Michaud | Université Laval | | |
| | G2: Panel | Exploring Co-op Development in Rural and Isobel Findlay) | Aboriginal Wester | rn Canada (Chair: | | |
| | (Demarais, Room 11161) | A Quantitative Snapshot of Rural and Aboriginal Western Canada | Haotao Wu | University of Saskatchewan | | |
| | , | Social Capacity in Rural and Aboriginal Western Canada | Dazawray Landrie-Parker | University of Saskatchewan | | |
| | | Co-operative Development in Rural and Aboriginal Western Canada | Merle Massie | University of Saskatchewan | | |
| | G3 | CASID/CASC Joint Session: Integration in the Co-operative Context (Chair: Alison Clegg) | | | | |
| | Simard, Room 221 | The Tanzanian Experience | Suleman Chambo | Moshi Co- operative University, Tanzania | | |
| | Panel | The Ugandan Experience | Bernard Obaa | Makerere University, Uganda | | |
| | | The Rwandan Experience | Vincent Rutaremara | Rwanda Co- operative Agency | | |
| | | The Canadian Experience | Lou Hammond Ketilson | University of Saskatchewan | | |
| 12:15 - 1:15 | | LUNCH (on your own) | | | | |
| 1:15 – | H1: Workshop 90 U, Room 140 | Can Learning to co-operate really be fun? A games. Simultaneously translated | critical appraisal o | of co-operative | | |

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|----------------|--|--|--|---|--|
| 2:45 | | | Myriam Michaud Luc Audebrand | Université Laval Université Laval | |
| | H2: Roundtable | Challenges of working with co-ops to develop assessment tools (Chair: Peter Hough) | | | |
| | (Demarais, Room | | Peter Hough | Sustainability Solutions Group | |
| | 11161) | | Eric Tusz-King | EnerGreen Builders Co-op | |
| | | | Sonja Novkovic | Saint Mary's University | |
| | H3: Panel | CASC-CASID Joint Session: Collaborative | Research and the I | ntegrated Co- | |
| | 0: 1 | operative Model (Chair: Lou Hammond Ketl | ison) | | |
| | Simard, Room 221 | Sharing Knowledge, Collaborating Across Cultures and Organizational Forms | Suleman Chambo | Moshi Co- operative University, Tanzania | |
| | | Cooperative Rural Development through public and common goods | JoAnn Jaffe Terra Brocket Bernard Obaa | University of Regina University of Regina Makerere University, Uganda | |
| | | Building Cooperation, Community and the Commons through Collaborative Research | Cindy Hanson Adegemi Ogandade | University of Regina University of Regina | |
| 2:45- 3:00 | | BREAK | | | |
| 3:00 – 4:30 | I1: Roundtable 90 U, Room 140 | Fair Trade and Co-operative Development (Simultaneously translated | Chair: Darryl Reed) |) | |
| | | | Darryl Reed | York University | |
| | | | Martin van der Borre | La Siembra | |
| | | | TBA | JustUs Coffee | |
| | | | TBA | | |
| | I2 : Workshop | Cultivating Co-operative Studies through GIS (Chair: Tim Petrou) | | | |
| | (Demarais, Room 11161) | | Yuriy Czoli | GIS program, Flemming College | |
| | I3: Roundtable | CASC/ANSER Joint Session: Tools to Mea Impact (Chair: Leslie Brown) | sure Co-operative | Performance and | |
| | (Demarais, Room | | Leslie Brown | Mount Saint Vincent | |
| | | | | | |

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|-------|-------------|---|---|--------------------------------------|
| | 9161) | | Sonja Novkovic | Saint Mary's University |
| | | | John | Saint Mary's |
| | | | McNamara | University |
| :30 | | On your own | | |
| hurs | day, June 4 | , 2014 | | |
| :00 – | J1 | Practitioner Day: Financial Capital (Chair: N | Marc-Andre Pigeon |) |
| 0:30 | 90 U, | | Michael Beland | CMC Fund |
| | Room 140 | | Gerald St-Aubin | Fonds Essor |
| | | | Patrick Duguay | CDR Outaoua: |
| | J2: Papers | CASC/ANSER Joint Session: Co-operatives | and the Social Ec | onomy (Chair: |
| | Room 241 | The Italian Road to Creating Worker Cooperatives from Workers' Buyouts: A Collaborative Approach to Saving Jobs and Businesses in Times of Crisis | Marcelo Vieta | OISE/ U of T |
| | | Indigenous Cooperatives in Canada: Cooperatives, community economic development, colonization, and culture | Ushnish Sengupta | OISE/ U of T |
| | | Challenging the Perceived Moral Hazard of Transferring Government Housing to Communities: The Atkinson Housing Cooperative, 10 years later | Jorge Sousa | University of Alberta |
| | | Collective Entrepreneurship in Canada's New Cooperatives | Marcelo Vieta Derya Tarhan Fiona Duguid | OISE/U of T OISE/U of T MCRDN |
| | J3: Panel | CASC/ANSER Joint Session: Western Clus | | he Co-operativo |
| | (Demarais, | Difference (Chair: Ana Maria Perado) | | |
| | Room | Understanding the Difference: Communities, | Ana Maria | University of |
| | 1110) | Challenges and Practice | Peredo | Victoria |
| | | Enabling Policy Environments for Cooperative Economies: The Case of Evergreen Cooperative Corporation in Cleveland | James Rowe | University of Victoria |
| | | Rethinking Co-operatives: The Case of Japanese-Canadian Fishing Co-operatives | Joanne Lee Brian Smallshaw | University of Victoria University of |
| 0:30- | | BREAK | | Victoria |
| 0:45 | 77.1 | | 1 1 2 11 | |
| 0:45 | K1 | Practitioner Day: Human Capital (Chair: Cla | | |
| 2:15 | 90 U, | | Luc Morin | CCO |
| | Room 140 | | Daniel Cote | HEC |
| 2.13 | | | Colette Lebel | La Coop fédére |

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|----------------|-----------------------------|---|--|-------|---|
| | K2: Panel | CASC/ANSER Joint Session: Exploring Ed | ucation for C | o-ope | eration: Applying |
| | Lamoureux | Rochdale to | | | |
| | Room 241 | the Social Economy (Chair: Jorge Sousa) | | | |
| | | | Jorge Sousa | Univ | versity of Alberta |
| | | | Erin Hancock | MCI | DRN |
| | K3: Panel (Demarais, | CASC/ANSER Joint Session: Balancing Soc Objectives in Credit Unions (Chair: Jack Qu | | ncial | |
| | Room | | Jack Quarte | r | OISE/U of T |
| | 1110) | | Laurie Moo | k | Arizona State University |
| | | | Susan Henr | y | Alterna Credit Union |
| | | | Edward Jac | kson | Carleton University |
| | | | John Maior | ano | OISE/U of T |
| 12:15- 1:15 | | LUNCH | | | |
| 1:15 - | L1 | Practitioners Day: Natural Capital (Chair:) | | | |
| 2:45 | 90 U, Room 140 | | Hannah Renglich Janice Ashworth Food Co-or Network Ottawa Ren Energy Co- | | Local Organic Food Co-operative Network Ottawa Renewable Energy Co- operative |
| | L2: Papers | Co-operative Issues (Chair: JJ McMurtry) | | | operative |
| | (Demarais, Room 11161) | Thinking Through Cooperative Capital | JJ McMurtr Jennifer Sumner | Y ork | x University E/U of T |
| | | Credit Unions and Financing of Community Energy Projects – Trends, Opportunities and Challenges | Asmaa Haye | York | c University |
| | | Cooperative Tensions, Trends of Institutionalism, and the Promise of Multistakeholder Cooperatives | Thomas Gray | USE |)A |
| | L3:Papers | Co-operatives and their Difference (Chair:) | | | |
| | (Demarais, Room 1110) | A comparative analysis of the Co-operative Difference perception by the employees of Caisses populaires and retail co-operatives Employees of Caisses populaires and retail co-operatives | Andre Leclerc Leslie Brown Elizabeth Hicks | Mou | versity of Moncton ant Saint Vincent ant Saint Vincent |
| | | A comparative analysis of the Co-operative Difference perception by the employees of Caisses populaires and retail co-operatives | Andre Leclerc Leslie Brown Elizabeth Hicks | Mou | versity of Moncton ant Saint Vincent ant Saint Vincent |

| | | Labouring Under Old Assumptions: Time for a new Cooperative Model? | Michelle Flaherty Morgan Teeple Hopkins | 1 | versity of Ottawa versity of Ottawa | |
|---------------|------------------------------|--|---|-----------------------------|---|--|
| | | Challenging co-operative decision making | Claudia Sanchez Bajo Jamie Campbell Kaye Grant | Mon Univ Win: Reco | versity of Pavia dragon Café, versity of nipeg onnaissance sulting Group | |
| 2:45- 4:15 | M1 90 U, Room 140 | Practitioners Day: Community Capital (Cha | ir:) | | | |
| | | | Hugh Nelso Kirsten Bro Martin van Borre | use | Y's Owl Maclure West End Well La Siembra | |
| | M2: Papers | Social Innovation (Chair: Erin Hancock) | | | | |
| | (Demarais, Room 11161) | The Canadian Co-operative Movement and the National Film Board of Canada: A Historical Survey of Co-op Films 1940-2000 | George Melnyk | | University of Calgary | |
| | | New Theory Meets Historic Co-operator: Raiffeisen as Social Innovator | Brett Fairbairn | | versity of atchewan | |
| | | The Co-op Index - the tool's reliability for co- operative development: Analysis of data collected so far, and plans for the future. | Ryszard Stocki Peter Hough | 1 | t Mary's versity DRN | |
| | M3: Panel (Demarais, | Measuring the Impact of Credit Unions on the Hammond Ketilson) | neir Commur | nities (| (Chair: Lou | |
| | Room 1110) | Affinity Credit Union: Building Resilient Communities: Lessons from Practice | Myrna Hewitt | Affir | nity Credit Union | |
| | | Measuring the Impact of Credit Unions on their Communities: Lessons from Research | Victoria Taras Jessica Gordon Nembhard | Sask | versity of atchewan University of New | |
| | | "Like Pinning Jello to the Floor": Reflections of Efforts to Measure Impact | Lou Hammond Ketilson Jessica Gordon Nembhard | Sask | versity of atchewan University of New | |
| 4:15- 4:30 | | BREAK | | | | |
| | | | | | | |

| | ACÉC NEWS | LETTER | SPRING 2015 |
|---------|--------------------------|-----------------------------------|-------------|
| 0- 0 | N1 90 U, Room 140 | Keynote: Leo LeBlanc (Chair:) | |
| 00 | Keynote Social Sciences, | Drinks Joint CASC/ANSER Banquet | |
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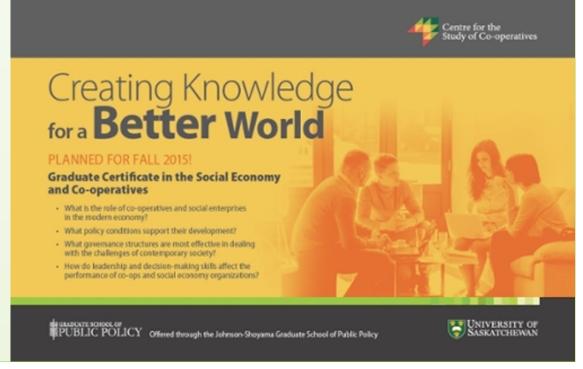
Centre for the Study of Co-operatives Update

Audra Krueger

We are pleased to announce that the Graduate Certificate in the Social Economy and Co-operatives will be offered in the fall of 2015. As part of this certificate, the Centre will be offering a new course: JSGS 846 Co-operatives in the New

Economy: Institutions, Governance, and Policy. This course examines how co-operatives both shape and are shaped by societal institutions and public policy. The course will be taught by Brett Fairbairn and will be offered Monday evenings. To learn more about the certificate please contact audra.krueger@usask.ca or visit http://usaskstudies.coop/programs/graduate-certificate.php The certificate will be offered through the Johnson-Shoyama Graduate School of Public Policy, with generous development funding from one of our sponsoring organizations — CHS Inc.

The Co-operative Innovation Project (CIP) is a first-of-its-kind partnership between the Centre for the Study of Co-operatives at the University of Saskatchewan and Federated Co-operatives Limited. It explores co-operative development in rural and Aboriginal communities in western Canada. Data collection for the CIP project is nearly completed; over the past months the team has gathered hundreds of surveys from across western Canada and hosted community meetings in over 20 rural and Aboriginal communities. The research team has moved into the early stage of data analysis and is working towards compiling our quantitative and qualitative findings. We are hoping to keep participating communities updated and return community reports in the coming weeks. These reports will provide an overview of our findings, detailing some socio-economic trends and local needs that have been identified in our research





The CIP Team. From left to right: Dazawray Landrie-Parker, Nicole McLaren, Peter Couchman, Murray Fulton, Ken Coates, Hannah Barrett, Dionne Pohler, Dawn Brinkmeier, Wu Haotao. Missing: Audra Kreuger (behind the camera).



Eva (GM) and The CIP Team. From left to right: Peter Couchman, Eva McKenzie, Wu Haotao, Nicole McLaren, Dazawray Parker, Murray Fulton, Dawn Brinkmeier, Dionne Pohler, Hannah Barrett. Missing: Bob Walker (behind the camera).



We would like to extend an invitation to all to meet our Visiting Scholar Ivana Catturani, Junior Research Fellow, European Research Institute on Co-operative and Social Enterprise. She will be presenting her research on Tuesday, 12 May 2015, 3:30–4:30 pm in the Canada Room, Diefenbaker Building, U of S Campus. Her talk is titled *Governance Issues in Multilevel Co-operative Bank Network*.

The Centre is excited to work with CASC to pilot the first ever Students' Case study competition. The competition will bring together graduate students and provide them with the opportunity to examine and analyze a contemporary problem facing co-operatives in a format that is educational and fun. Each team will be given the task of assessing the situation the co-operative, analyzing available information, crafting options, and presenting a solution. The students will present their conclusions at the reception using a modified three-minute thesis (3MT) format.

ICA Research International Conference

Conferences in 2015 & Call for Papers

May 27th – 30th in Paris, France

ICA Research International Conference 2015
Future of the Co-operative Model: Creativity,
Innovation and Research

Registration is open at

http://www.ica-paris2015.com/index.php/registration



Co-operatives and Mutuals Canada Co-operative
Congress and AGM 2015

Registration is open at

https://www.qvc.qc.ca/Inscript/Publique/QVC2101A .aspx?m=2&a



July 8th – 10th in Sydney, Nova Scotia

The Community Economic Development Institute of the Shannon School of Business: Community, Innovation and Social Enterprise Conference

For registration information, go to

https://www.eventbrite.ca/e/community-innovation-and-social-enterprise-registration-14830340949

July $12^{th} - 14^{th}$ in Milan, Italy

ICA Expo 2015: "Co-operatives: Empowering People for the Sustainable Development and Zero Hunger,"

Registration is now open at

http://ica.coop/en/events/co-operatives-

July 12th – 15th at the Amherst Campus of the University of Massachusetts

2015 ACE Institute

Registration is now open at

http://events.r20.constantcontact.com/register/event? oeidk=a07eaurvd3j4fac1e2a&llr=uxzhayeab





Conferences Continued

September 17th – 19th 2015 in Geneva

Research Area [Z] "Co-operative Economy and Collective Ownership"

Submit abstracts by May 1 (300-750 words) through the online system and select Research Area [Z] "Cooperative Economy and Collective Ownership http://eaepe.org/?page=events&side=annual conferenc e&sub=eaepe2015 abstract submission

October 11th – 13th in Quebec City Quebec International Summit of Cooperatives 2016

For information, see http://www.sommetinter.coop/cms/en CA/home.html

October 15th – 17th in Phoenix, AZ

2015 Quality of Life Conference "The Future of Quality of Life"

Co-hosted by The International Society for Quality-of-Life Studies (ISQOLS) along with Arizona State University's Lodestar Center for Philanthropy and Nonprofit Innovation. Call for papers open until May 15. For more information and submission form, see http://www.isgols.org/call-for-papersubmission-form/



November $10^{th} - 13^{th}$ in Antalya, Turkey

ICA 2015 Global Conference: Towards 2020: What Will Your Co-operative Look Like?

Registration is now open at https://antalya2015.coop/registration-intro

December 3rd – 5th, 2015 at University of Western Cape in Cape Town, South Africa **EMNET 2015:**

Seventh International Conference on ECONOMICS AND MANAGEMENT OF NETWORKS which will be held in cooperation with the Faculty of Economic and Management Sciences (EMS),

Call for papers deadline May 15, 2015. For information, see http://emnet.univie.ac.at/emnet-2015/call-for-papers/

September 14th – 16th in Lucerne (CH)

As part of the open program and on behalf of the Association of Cooperative Research Institutes (AGI), the organizing team invites interested scientists and practitioners to take part with their contributions and presentations. We welcome contributions from the economic, social, historic and legal sciences. Please send your conceptual design as mentioned below until November 15, 2015 to the Email address: alexander.jungmeister@unilu.ch.

Vth International Gathering on the Workers' Economy

My name is M. Derya Tarhan and I am part of the organizing team for the "Fifth International Gathering on the Workers' Economy". In the past, these gatherings have opened up a space for debate and dialogue between workers, social and political activists, academics, and intellectuals concerning the problems and potential of what organizers have termed "the workers' economy"—based on self-management and the defence of the rights and interests of the population that lives by their work, within the rubric of today's conjuncture of global neoliberal capitalism. This year, the Fifth Gathering will be taking place July 22-26, 2015 in Punta Cardón, State of Falcón, Península de Paraguaná, Venezuela.

Dr. Marcelo Vieta, who is part of the organizing committee, advised me to get in contact with you in order to invite you to attend the Gathering and ask for your support in extending the invitation to others who may be interested in participating.

The Vth International Gathering of the Workers' Economy in Venezuela will be organized into "ideas production panels" based on, but certainly not limited to, the following areas:

- Global crisis and Latin American capitalism: analysis and responses from the workers' economy.
- Debates on self-management, co-management, workers' control, co-operatives, social production enterprises, and other ways of building the economy by workers.
- Issues in and problems for constructing a political economy of labor: management, production and integration of production, technology, the legal situation, etc.
- Poder popular (popular power), comunas (communes), social property, and territory.
- The role of the working class in the transformation of the state.
- Challenges of unionism and other forms of organizing workers within global neoliberal capitalism.
- Precarious, informal, and servile/indentured work: social exclusion or reworking of forms of labor in global capitalism?
- Building an education system for workers' participatory, protagonistic, and democratic self-management.

Interested workers, social and political activists, academics, and intellectuals can submit their abstracts by May 15, 2015to quintoencuentrovenezuela@gmail.com or workers.economy@gmail.com.

For more information regarding the Gathering and the call for participation, please

visit: http://www.workerscontrol.net/geographical/vth-international-gathering-"-workers'-economy"

You can also connect with us via social media on Facebook

(https://www.facebook.com/events/1424156154551219/) and Twitter (www.twitter.com/workerseconomy)

In co-operation,

M. Derya Tarhan

PhD Student

Program in Adult Education and Community Development Collaborative Program in Environmental Studies Ontario Institute for Studies in Education at the University of Toronto





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Marc-Andre Pigeon

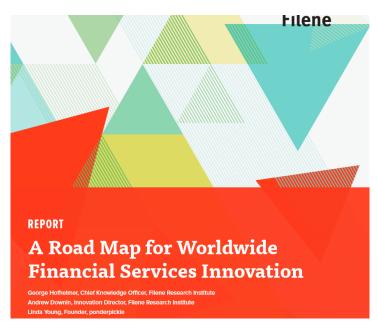
Director, Financial Sector Policy Credit Union Central of Canada PigeonM@cucentral.com

Claude-Andre Guillotte

Claudia Sanchez-Bajo claudia-sanchezbajo@ymail.com

Brooke Yaschyshyn CASC Undergraduate Research Assistant University of Saskatchewan bjy150@mail.usask.ca

Worth Reading This Summer



A Road Map for Worldwide Financial Services Innovation examines innovative ways to bring financial services and positive results to the hardest to reach communities and citizens. Access the full report at http://filene.org/research/report/a-road-map-for-worldwide-financial-services-innovation

Publications of the Democracy at Work Institutes of the US Federation of Worker Cooperatives

Successful Cooperative Ownership Transitions: Case Studies on the Conversion of Privately Held Businesses to Worker Cooperatives

The idea of selling a business to its employees and converting it to a worker owned cooperative is gaining traction as a viable succession strategy. It is a strategy that saves jobs, builds community wealth, and empowers workers to own and manage their own business. Worker cooperatives differ from other business entity types in that they are owned and democratically controlled by their workers, and workers share in the risk and reward of operating the business.



Posted on March 26th, 2015



Posted on March 9th, 2015

US Worker Cooperatives: A State of Sector

Worker cooperatives have increasingly drawn attention from the media, policy makers and academics in recent years. Individual cooperatives across the country have been highlighted, and substantive studies have been conducted of the worker cooperative experience in other countries, including Spain, Italy, France, Canada and Argentina. But what do we know about worker cooperatives in the US as a whole?

Build Shared Entrepreneurship

This resource is intended to give small business support organizations a background on how the worker cooperative model can help entrepreneurs reach their dreams



Posted on March 3rd, 2015

Guide to Worker Cooperative Bylaws and Operating Agreements



After working with professionals to determine which entity type is right for your worker cooperative, the next step is to work with professionals to develop your governing documents. Bylaws and operating agreements should include high-level information about the governance of the organization. They clarify and codify the democratic governance and ownership of your cooperative, help provide a structure through which the cooperative can grow, and provide a last resort for conflict resolution if relationships break down.

Posted on January 30th, 2015

The Rural Succession Dilemma and the Cooperative Solution

This research paper summarizes an examination of the National Establishment Time Series (NETS) dataset for North Carolina and Iowa to gauge the potential for conversions of existing businesses to worker cooperatives. The data demonstrate that the potential is quite large, and that even if only a fraction of these successfully converted to worker ownership and continued to operate at their last year levels, there would be meaningful economic impacts.



Posted on December 30th, 2014

Full Publication:

http://institute.usworker.coop/sites/default/files/RuralSuccession.pdf



Posted on December 23rd, 2014

Democracy at Work Institute/USFWC Press Kit

The Democracy at Work Institute/USFWC Press Kit includes information about worker cooperatives, why they are important, examples of existing cooperatives and development organizations, city government initiatives, frequently asked questions, and more.

Full Publication:

http://institute.usworker.coop/sites/default/files/PressKit_1.pdf

Becoming Employee-Owned

Becoming Employee-Owned is a guide for business owners interested in employee ownership. It provides an overview of the three primary transition approaches for employee ownership: worker cooperatives, ESOPs, and management buy-outs. Regardless of what stage the business is in--from expansion to succession planning-- this resource can help business owners understand their options for becoming an employee-owned company. Full Publication:



Posted on December 17th, 2015

http://institute.usworker.coop/sites/default/files/COT_BecomingEmployee Owned_FINALweb.pdf

Choosing a Business Entity: A Guide for Worker Cooperatives



When forming, worker cooperatives have an important choice to make regarding their legal entity. Each entity type has implications on important issues including taxation, employment law, and access to capital. This resource is intended to give a brief overview of the entity types and lay out the issues worker cooperatives may want to consider when choosing which is the best fit for the business at whatever stage it is currently in.

Posted on December 3rd, 2015

Full Publication:

http://institute.usworker.coop/sites/default/files/ChoicofEntityFinal.pdf

Creating Better Jobs and a Fairer Economy with Worker Cooperatives

Worker cooperatives are a powerful tool for economic and community development. This resource describes their role in creating a more just economy. It provides an overview of the benefits of the cooperative form, with examples of

existing cooperatives and quotes from worker-owners. The resource also describes current initiatives to develop cooperatives by nonprofits, as well as government initiatives to spur the growth of the sector.



Posted on December 3rd, 2014

Full Publication:

http://institute.usworker.coop/sites/default/files/BetterJobs.pdf

Capturing the Imagination of Future Social Entrepreneurs



Posted on January 24th, 2014

This piece comes from Sherman Kreiner at the University of Winnipeg Community Renewal Corporation. Kreiner is a longtime community economic development practitioner using worker ownership. His work at PACE in Philadelphia, including the O&O Supermarkets, Childspace and Home Care Associates, may be most familiar to our readers. His piece here explains the University of Winnipeg's development model based on four pillars of sustainability, and he makes the case that the anchor institution in an anchor strategy must provide significant leadership for the initiative to be most effective.



Featuring a remarkable roster of internationally renowned critical thinkers, this book (co-published by Fernwood Publishing and Zed Books) presents a feasible alternative for a more environmentally sustainable and equitable economic system. The time has never been better for cooperatives everywhere to recognize their own potential and ability to change the economic landscape.

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WHAT IS THE NEW ECONOMY AND WHY DO WE NEED IT

The World on a Collision Course (Manfred Max Neef)

The New Economy (Neva Goodwin)

The World We Need (Richard Wilkinson & Kate Pickett)

Prosperity and Sustainability (William Rees)

Limits to Growth Revisited (Peter Victor)

Complexity: Shock, Innovation and Resilience (Thomas Homer-Dixon)

The Role of Financial Capital in a New Economy (John Fullerton)

PART 2: COOPERATIVES AND THE NEW ECONOMY

Cooperative Entrepreneurship (Stefano Zamagni)

Are Cooperatives a Viable Business Form? Lessons from Behavioural Economics (Morris Altman

The Cooperative Enterprise: A Valid Alternative for a More Balanced Society (Vera Negri Zamagni)

Employee Ownership and Health: An Initial Study (David Erdal)

Cooperatives in a Global Economy: Key Economic Issues, Recent Trends and Potential for Development (Stephen C Smith & Jonathan Rothbaum)

A Role for Cooperatives in Managing and Governing Common Pool Resources and Common Property Systems (Barbara Allen)

JANUARY 2015

INTERNATIONAL LESSONS FOR

YOUNG ADULT MEMBERSHIP GROWTH

TECHNICAL GUIDE



THIS WORLD COUNCIL PUBLICATION BRINGS TOGETHER AN ARRAY OF INTERNATIONAL EXAMPLES ON GROWING YOUNG ADULT MEMBERSHIP, AS SHARED BY THE CREDIT UNION COMMUNITY DURING THE 2014 WORLD CREDIT UNION CONFERENCE IN AUSTRALIA.



| Our Global Challenge: Young Adult Membership Growth | | | |
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Content Needed!

If you have any information that you would like published, including publications, initiatives, research outcomes, upcoming events, general news, please forward it to Findlay@edwards.usask.ca.

Letters to the editor are welcome.

Please make all submissions by October 15th, 2015 to ensure publications.

Submissions for Newsletter: Dr. Isobel Findlay findlay@edwards.usask.ca



MEMBERSHIP FORM

Membership rates for the 2015/16 CASC year are regular members \$155 and students, retired individuals, and the underwaged \$55. Benefits include the following:

- *CASC Newsletter* twice yearly
- Journal of Co-operative Studies (3 issues per year)
- Announcements of interest (about conferences, new co-operative resources or initiatives, scholarships etc.) through the CASC listserv

| • | v if your contact information changes during the ye | |
|--|---|-----------|
| Institutional Affiliation (if applicable): | | |
| Address: | | |
| | (postal code) | (country) |
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| Student/Retired/Underwaged (\$: | 55) | |
| Optional donation | | |
| In support of Ian MacPherson | n Fund | |
| In support of student/practiti | oner travel to CASC annual conference | |
| Total: | | |

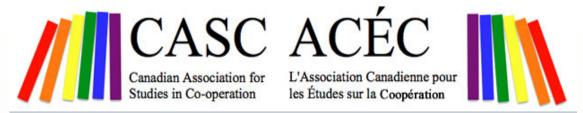
Payment Information

Pay online with PayPal at http://www.coopresearch.coop/how-to-join/

Or mail the completed membership form, along with a cheque or money order made out to CASC in CDN or US dollars (at par) to:

Canadian Association for Studies in Co-operation c/o Centre for the Study of Co-operatives University of Saskatchewan 101 Diefenbaker Place Saskatoon, SK S7N 5B8

Contact us at casc.acec@usask.ca if you have any questions.



Formulaire de membre

Les frais d'adhésion à l'ACÉC en 2015-2016 sont de 55 \$ pour les étudiantes, les personnes retraitées, et les personnes sous-payées; 155 \$ pour les autres personnes. Au nombre des avantages, les membres reçoivent :

- Une copie de notre journal interne (deux numéros par an)
- Des nouvelles récentes (congrès, nouveaux outils et initiatives de coopération, bourses, etc.) par courriel
- Journal of Co-operative Studies (trois numéros par an)

| | | ngement au cours de l'année!) |
|--|--|--|
| Affiliation à un établiss | sement (s'il y a lieu) | |
| Adresse | | |
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| Régulier (150 \$) | | |
| Étudiant/retraité/sou | ıs-payé (55 \$) | |
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| | | pair) à l'adresse suivante : |
| | e pour les études sur la coo | pération |
| a/s Centre for the Study | · • | |
| University of Saskatch 101 Diefenbaker Place | | |
| Saskatoon, SK S7N 5I | | |

Happy Spring!

CASC / ACÉC

Canadian Association for Studies in Co-operation University of Saskatchewan 101 Diefenbaker Place Saskatoon, SK S7N 5B8